

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 25, 2016

REGISTRATION NO.: 26784

BONDS ISSUED BY: Platte County, Neighborhood Improvement District

AMOUNT OF ISSUE: \$8,330,000.00 (Refunding Bonds Series 2016)  
(Crooked Road to Highway 45 Project)

COUNTY: Platte

DATE OF ISSUE: May 26, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain bonds, \$8,365,000 Tax-Exempt Neighborhood Improvement District Bonds, Series 2008A

Rate of Interest	Amount	Maturity
2.000 %	\$ 715,000.00	03/01/2017
2.000 %	680,000.00	03/01/2018
2.000 %	690,000.00	03/01/2019
2.000 %	705,000.00	03/01/2020
3.000 %	720,000.00	03/01/2021
3.000 %	745,000.00	03/01/2022
3.000 %	770,000.00	03/01/2023
3.000 %	790,000.00	03/01/2024
3.000 %	810,000.00	03/01/2025
3.000 %	840,000.00	03/01/2026
3.000 %	865,000.00	03/01/2027

ARE BONDS CALLABLE: At the option of the County, the bonds or portions thereof maturing on March 1, 2024, and thereafter may be redeemed and paid prior to maturity on March 1, 2023, and thereafter in whole or in part at any time in such amounts for each maturity as shall be determined by the County (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Ameritas Investment Corporation, Kansas City, Missouri

PURCHASE PRICE: \$8,741,725.10

INTEREST RATE: 1.9753%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable